

# Soft Online Training

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## Fusion Procurement Training Modules

1. Product Management
2. Inventory Management
3. Self Service Procurement (SSP)
4. Supplier Portal (SP)
5. Purchasing
6. Oracle Sourcing
7. Oracle Procurement Contracts
8. Costing
9. OTBI Reports

**FBDI Templates explanation**

**Procure to pay cycles along with accounting entries**

### Functional Setup Manager & Common SCM Application Configurations

1. Setup Users creations
2. Roles & Types of Roles
3. Predefined Roles
4. Custom Roles
5. Reference Data Sets
6. Enterprise Structure Configuration
7. Enterprise Structure
  - a. Enterprise
  - b. General Ledger
  - c. Legal Entity
  - d. Business Unit
  - e. Inventory Organizations
  - f. Sub inventories
  - g. Locators
8. Business user creation
9. Roles Assignment
10. Data Access
11. Task Assignment

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12. Task assignment to consultant and tracking project completion status.
13. Feature enabling at offering level

## **Overview of Product Management Setups & Features:**

1. Manage Item class
2. Manage templates
3. Manage life cycle phases
4. Manage Item Profile options
5. Item categories
6. Manage Unit of measures
7. Manage Item Attribute Groups & Attributes
8. Manage Item class descriptive flex fields
9. Manage Item Statuses
10. Manage Item Types
11. Manage Item Cross Reference types
12. Manage Item Descriptive Flex fields
13. Item Import
14. Item Revision Descriptive Flex fields
15. Item creation.
16. Manage Items

## **Overview of Inventory Transactions & Features:**

1. Inventory Profile options
  2. Inventory Lookups
  3. Descriptive Flex fields
  4. Inventory Transaction Reasons
  5. Inventory Picking Rules
  6. Inter organization parameters
  7. Inventory Transactions
    - a. Miscellaneous transactions
    - b. Sub inventory transfer
    - c. Movement request
    - d. Inter org transfer
  8. Inventory Controls
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- a. Serial Control
  - b. Lot Control
  - c. Revision Control
9. Planning Methods
10. Counting Methods
- a. Cycle Counting
  - b. Physical Counting

## **Cloud Purchasing Setups & Features:**

1. Manage Procurement Agent
  2. Manage Purchasing Profile Options
  3. Manage Procurement Document Numbering
  4. Manage Purchasing Line types
  5. Manage Document Styles
  6. Manage Purchasing Descriptive Flexi fields
  7. Manage Requisition Descriptive Flexi fields
  8. Configure Procurement Business Function
  9. Configure Requisition business function
  10. Manage Common Options for Procurement and payable
  11. Define Receiving Configuration
  12. Manage Receiving Parameters
  13. Manage Receiving Profile options
  14. Receiving Descriptive Flex fields
  15. Receipt Accounting Configuration
  16. Supplier upload
  17. Purchase order upload
  18. Purchase Agreement upload
  19. Manage Requisition Approvals
  20. Manage Purchasing Document Approvals
  21. Manage Mapping sets -Procurement
  22. Manage Sub ledger Accounting options
  23. Define Cost Management Mapping set for procurement
  24. Requisition Creation
  25. Auto Create PO
  26. PO Creation
  27. PO Receiving
  28. View Accounting Entries
  29. Requisition and PO Document Approvals.
  30. Requisition creation
  31. Purchase order creation
  32. Receiving
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33. Accounting
34. Transaction Accounting Builder
35. Managing the requisitions.
36. Managing Purchase Orders.
37. Manage Purchase Agreements.
38. Touch less buying
39. Approvals
  - a. Supervisor Hierarchy
  - b. Position Hierarchy
  - c. Job Level Hierarchy
  - d. Approval Group
  - e. Single Approver

## **Cloud SSP Setups & Features:**

1. Self- Service Procurement Setup and Maintenance
2. Manage Self- Service Procurement Profile Options
3. Manage Catalogs
4. Manage Smart Forms
5. Manage Content Zones
6. Catalog Requisitions
7. Non- Catalog Requisitions
8. Receiving from SSP
9. Supplier creation request invoke from SSP.

## **Cloud Sourcing Setups & Features:**

1. Negotiation styles
  2. Negotiation templates
  3. Cost Factors
  4. Supplier questions & scoring attributes
  5. Single stage RFQ
  6. Two stage RFQ
  7. Capture supplier response
  8. Surrogate response
  9. Asses & Award Supplier Responses
  10. Negotiation Approvals
  11. Automatic award recommendations
  12. Creating Procurement documents for sourcing modules.
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## **Cloud Supplier Portal Setups & Features:**

1. Supplier portal user roles
2. Acknowledge/Approve/Reject purchase documents
3. Managing negotiation responses
4. Managing ASN & ASBN
5. Managing Invoices

## **Cloud Procurement Contract Setups & Features:**

1. Contract terms
2. Managing contract clause types
3. Managing procurement contracts
4. Approvals in procurement contracts

## **Cloud Costing Setups & Features:**

1. Managing cost orgs.
  2. Managing cost books.
  3. Establishing relationship
  4. Valuation structure
  5. Cost component
  6. Cost component mapping
  7. Cost profile
  8. Valuation unit
  9. Default cost profiles
  10. Loading different costs.
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11. Transfer Transactions from Inventory to Costing
12. Transfer Transactions from Receiving to Costing
13. Transfer Transactions from Production to Costing
14. Verifying Receiving Distributions
15. Verifying Cost Distributions.
16. Verify Accounting entries

Master Data	FBDI	ADFDI
Items	Yes	No
Item Categories	Yes	No
UOM	No	No
Sourcing Assignment	Yes	Yes
Suppliers	Yes	No
ASL	No	No
Agreements	Yes	No
Employee Load	HDL Process	
Item Cost	Yes	Yes

Open Data	FBDI	ADFDI
On-hand (Mis. Receipt Template)	Yes	No
Requisitions	Yes	No
Purchase Orders	Yes	No

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